

New Club Post Organizing Checklist

1 Week After Organization:

- Send New Club Information sheet to Kiwanis International
- Send <u>Bylaws</u> to Kiwanis International
- Send Charter Payment to Kiwanis International
- Request District Office to file Club's EIN and 8976
- Open Club Bank Accounts (administrative & service checking accounts)
- Open Post Office Box (optional; depending on funding priorities)
- Collect any outstanding charter fees & send to Kiwanis International
- Follow up with referrals & potential members from effort to recruit additional members

 <u>New Member Application</u>
- President to send a welcome email to all club members

2 Weeks After Organization:

- Continue with referrals & potential members follow up to recruit additional members
- Continue collecting charter fees & send to Kiwanis District
- File Articles of Incorporation with State. Find help documents on New Club Resources.
- Club Coaches to arrange for <u>New Member Orientation</u> presented by Sponsoring Club to be the new club's first program
- Club Coaches to coordinate with <u>District Leadership Development Coordinators</u> to schedule new club officer training
- Secretary to send email meeting reminder to all club members & post on Facebook page at

3 Weeks After Organization:

- Hold first Club Meeting
- Hold first Board Meeting: <u>Sample Agenda</u>
 - Evaluate & establish Club Dues: bring Club Coaches into discussion and understand <u>annual membership dues</u>
 - Begin <u>Charter Celebration Preparation</u>: Charter Celebration Program/Agenda <u>Sample 1</u> & <u>Sample 2</u>
 - o Begin organizing Club Committees
- Continue with referrals & potential members follow up to recruit additional members
- Begin organizing first service project. The <u>District Foundation</u> offers a 100% reimbursable \$1,000 <u>New Club Community Service Grant</u> to new clubs within two years of charter date. Within first 90 days of charter, contact the District Foundation to learn more about all offerings.